

## Independent Student Verification Form

Return this completed form to: McPherson College Financial Aid Office | 1600 E Euclid | McPherson, KS 67460

Your FAFSA is selected for review in a process called "Verification". In this process, we will be comparing information from your application with your **2021** tax information or with income information provided on the W-2 or other financial documents. Federal regulations require our office to verify this information. If there are differences between your application information and your financial documents, we will make corrections electronically.

### 1.) Certification Statement

Each person signing this form certifies that all the information reported on it is complete and accurate.

Print Student's Name	Date of Birth	Phone Number
STUDENT SIGNATURE (Required, Digital signatures not accepted)		Date

SPOUSE SIGNATURE (Optional, Digital signatures not accepted)	Date
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**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

### 2.) Household Information

List the people in the parents' household. Include:

- **The student**
- **The student's spouse**, if the student is married
- **The student's or spouse's children** if the student or spouse will provide more than half of their support from July 1, 2023, through June 30, 2024, even if the children do not live with the student
- **Other people** if they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2024

If more space is needed, provide a separate page with the student's name at the top.

Full Name [Self (student), Spouse, Children, Step-Children, Other family members]	Age	Relationship to Student	Name of College or University For any household member who will be enrolled at <u>least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024*
<i>Student</i>		Self	McPherson College
<i>Spouse</i>		<i>Example: Spouse</i>	
<i>Child</i>		<i>Example: Child</i>	
<i>Child</i>		<i>Example: Child</i>	
<i>Child</i>		<i>Example: Child</i>	
<i>Child</i>		<i>Example: Child</i>	

\*Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

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### 3.) Student's Income Information

#### Student Tax Filer:

- ☐ I filed a 2021 tax return and used the IRS Data Retrieval Tool to complete the FAFSA
- ☐ I filed a 2021 tax return and will provide a 2021 IRS Tax Return Transcript
- ☐ I filed a 2021 tax return and will provide a **signed\*** copy of my 2021 Federal Income Tax Return with applicable schedules

#### Student Nontax Filer

- ☐ I was not employed and did not have any income earned from work in 2021
- Submit a 2021 IRS Verification of Non-Filing Letter (see included 4506T to request this)
- ☐ I was employed during 2021 but did not file a federal tax return
- Submit a 2021 IRS Verification of Non-Filing Letter (see included 4506T to request this)
  - List below the names of all employers and the amount earned from each employer during 2021
  - Submit copies of all 2021 W-2s, unless the employer did not issue a W-2 (e.g. babysitting, lawn mowing)

[If you no longer have copies of your W-2s, request from the IRS your 2021 Wage and Income Transcript]

Employer's Name	2021 Amount Earned	W-2 Included
Example: <i>Applebee's Restaurant</i>	<i>\$2,000.00</i>	Yes

### 4.) Spouse's Income Information

#### Spouse Tax Filer

- ☐ I filed a joint 2021 tax return with the student
- ☐ I filed a separate 2021 tax return and will provide a 2021 IRS Tax Return Transcript
- ☐ I filed a separate 2021 tax return and will provide a **signed\*** copy of my 2021 Federal Income Tax Return with applicable schedules

#### Spouse Nontax filer

- ☐ I was not employed and did not have any income earned from work in 2021
- Submit a 2021 IRS Verification of Non-Filing Letter (see included 4506T to request this)
- ☐ I was employed during 2021 but did not file a federal tax return
- Submit a 2021 IRS Verification of Non-Filing Letter (see included 4506T to request this)
  - List below the names of all employers and the amount earned from each employer during 2021
  - Submit copies of all 2021 W-2s, unless the employer did not issue a W-2 (e.g. babysitting, lawn mowing)

[If you no longer have copies of your W-2s, request from the IRS your 2021 Wage and Income Transcript]

Spouses' Employer's Name	2021 Amount Earned	W-2 Included
Example: <i>Applebee's Restaurant</i>	<i>\$2,000.00</i>	Yes

**\*Original copies of Federal Tax Returns require the signature of the tax filer (or one of the filers of a joint tax return) on Page 2 of the 1040 Form**